

APPENDIX-A

**MT-799 PRE-ADVICE/RWA
(SPECIMEN COPY – FINAL VERBIAGE AS PER ISSUING BANK STANDARD FORMAT)
FROM ISSUING BANK TO RECEIVER'S BANK (XXXXXXXX)**

TEXT FORMAT OF PRE-ADVICE

SWIFT MT 799

**FROM:
TO:**

TRANSACTION CODE:

REFERENCE CODE:

WE, **XXXXXXXXXX**, LOCATED AT **XXXXXXXX XXXX XXX XXXX**, REPRESENTED BY THE UNDERSIGNED OFFICERS, HEREBY CONFIRM WITH FULL BANK RESPONSIBILITY AND LIABILITY ON BEHALF OF OUR CLIENT **XXXXXXXXXXXXXX**, WITH ACCOUNT NUMBER: **XXXXXXXXXXXXXX**, THAT WE ARE READY, WILLING AND ABLE TO ISSUE STANDBY LETTER OF CREDIT (ICC 600 FORMAT) VIA SWIFT MT760 IN THE FACE AMOUNT OF **€ XX00,000,000.00 (XXX MILLION EURO)**, IN FAVOR OF YOUR CLIENT, **XXXXXXXXXXXXXX**, WITH ACCOUNT NUMBER: **XXXXXXXXXXXXXXXXXXXXXX**, WITH A VALIDITY OF ONE (1) YEAR AND ONE (1) DAY FROM THE DATE OF ISSUE.

THE STANDBY LETTER OF CREDIT IS IRREVOCABLE, UNCONDITIONALLY, TRANSFERABLE, ASSIGNABLE AND CONFIRMED FULLY CASH VALUE BACKED, AND THERE WILL BE NO LIENS AND ENCUMBRANCES ON THIS INSTRUMENT WHICH SHALL BE DELIVERED AND AVAILED VIA SWIFT MT760.

THIS PRE-ADVICE IS AN OPERATIVE INSTRUMENT, NO MAIL CONFIRMATION WILL FOLLOW. ALL CHARGES ARE FOR THE ACCOUNT OF THE APPLICANT.

FOR AND ON BEHALF OF **XXXXXXXXXXXXXX**, LOCATED AT **XXXXXXXXXXXXXX**.

**BANK OFFICER #1
BANK OFFICER #2**

APPENDIX-B

MT-799 RWA (ANSWERBACK)

FROM RECEIVER'S BANK (XXXXXXXXXX) TO ISSUING BANK (XXXXXXXXXX)

SWIFT MT 799

RE / TRANSACTION CODE:

WE, XXXXXXXXXXXX, LOCATED AT XXXXXXXXXXXXXX, HEREBY CONFIRM WITH BANK RESPONSIBILITY THAT WE HAVE RECEIVED YOUR SWIFT MT799 RWA AND THAT WE ARE READY TO RECEIVE ON BEHALF OF OUR CLIENT XXXXXXXXXXXXX, YOUR SWIFT MT760 STANDBY LETTER OF CREDIT IN THE AMOUNT OF € X00,000,000.00 (X HUNDRED MILLION EURO) ISSUED BY XXXXX, LOCATED AT XXXXXXXXXXXX, IN FAVOUR OF OUR CLIENT, XXXXXXXXXXXXXX, WITH ACCOUNT NUMBER: XXXXXXXXXXXX, WITH A VALIDITY OF ONE (1) YEAR AND ONE (1) DAY FROM THE DATE OF ISSUE.

WE HEREBY CONFIRM WITH FULL BANK RESPONSIBILITY THAT OUR CLIENT IS READY WILLING AND ABLE TO FUND AGAINST THIS BANK INSTRUMENT ACCORDING TO THE AGREEMENT UNDER TRANSACTION CODE: XXXXXXXX

THE ACCEPTANCE, VALIDATION, AUTHENTICATION AND CONFIRMATION OF THIS SWIFT MT760 CAN BE DONE ON BANK-TO-BANK BASIS.

APPENDIX-C

DRAFT TEXT OF STANDBY LETTER OF CREDIT (ICC 600 FORMAT) VIA MT760
(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

STANDBY LETTER OF CREDIT NO. :
CURRENCY :
DATE OF ISSUE :
DATE OF EXPIRY :
APPLICANT :
BENEFICIARY :

WE, THE UNDERSIGNED (ISSUING BANK NAME AND ADDRESS), HEREBY ISSUE OUR IRREVOCABLE AND CONFIRMED STANDBY LETTER OF CREDIT NO.: _____ IN FAVOUR OF _____ FOR THE AMOUNT OF € XX00,000,000.00 (XX HUNDRED MILLION EURO), DUE ONE YEAR AND ONE DAY FROM THE DATE OF ISSUE.

OTHER TERMS AND CONDITIONS:

PARTIAL AND MULTIPLE DRAWINGS ARE PERMITTED, AND ALL DEMANDS MADE HEREUNDER MUST BE PRESENTED TO THE ISSUING BANK ON OR BEFORE THE EXPIRY DATE OF _____; AFTER WHICH THIS STANDBY LETTER OF CREDIT AUTOMATICALLY BECOMES NULL AND VOID.

REIMBURSEMENT INSTRUCTION:

ON RECEIPT OF THE DEMAND IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THIS STANDBY LETTER OF CREDIT, WE SHALL EFFECT PAYMENT TO YOU NOT EXCEEDING THE ABOVE MAXIMUM AS PER YOUR PAYMENT INSTRUCTIONS.

WE HEREBY ENGAGE WITH YOU THAT AN AUTHENTICATED SWIFT DEMAND DRAWN UNDER AND IN COMPLIANCE WITH THE TERMS OF THIS STANDBY LETTER OF CREDIT WILL BE DULY HONOURED UPON PRESENTATION TO US.

SUCH PAYMENT SHALL BE MADE WITHOUT SET-OFF AND CLEAR OF ANY DEDUCTIONS, OR CHARGES, FEES OR WITHHOLDING OF ANY NATURE, NOW OR HEREINAFTER IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF (ISSUING COUNTRY) OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN AND UPON SURRENDER OF THIS INSTRUMENT AT THE OFFICE OF (ISSUING BANK NAME AND ADDRESS).

THIS STANDBY LETTER OF CREDIT IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICES FOR BANK CREDIT INSTRUMENTS IN ACCORDANCE WITH THE INTERNATIONAL CHAMBER OF COMMERCE (ICC) PUBLICATION NO. 600 (LATEST EDITION). THIS CASH BACKED INSTRUMENT IS TRANSFERABLE, ASSIGNABLE, DIVISIBLE, AND CALLABLE AT MATURITY. THE ORIGINAL HARD COPY OF THIS CASH BACKED STANDBY LETTER OF CREDIT WILL FOLLOW BY BANK BONDED COURIER DELIVERY TO COORDINATES AS PER YOUR INSTRUCTION FOR DELIVERY WITHIN SEVEN (7) DAYS OF THIS DATE OF MT760 ISSUE.

THIS IS AN OPERATIVE INSTRUMENT AND NO MAIL CONFIRMATION WILL FOLLOW.

FOR AND ON BEHALF OF (NAME AND ADDRESS OF THE ISSUING BANK)

BANK OFFICER #1

BANK OFFICER #2